

### Estate Planning Asset Sheet

Note: Include in joint column only joint property between individual # 1 & 2

	Individual #1	Individual # 2	Joint	TOTAL
<b>Cash:</b>				
<b>Bank accounts:</b>				
<b>Certificates of Deposit:</b>				
<b>Stocks, Bonds &amp; Mutual Funds:</b>				
<b>Savings Bonds:</b>				
<b>Real Estate - residence:</b>				
<b>Real Estate - vacation:</b>				
<b>Pension/Profit Sharing:</b>				
<b>IRA's:</b>				
<b>Business value:</b>				
<b>Personal property:</b>				
<b>Life Insurance:</b>				
(Face value)				
<b>Group life insurance:</b>				
(Face value)				
<b>Other joint proeprty:</b>				
(with individuals other than #1 or #2)				
<b>TOTAL ASSETS:</b>				

**Estate Planning Asset Sheet**

Note: Include in joint column only joint property between individual # 1 & 2

<b>Liabilities:</b>				
<b>Mortgages:</b>				
<b>TOTAL LIABILITIES:</b>				
<b>NET ASSETS:</b>				